

4.—Statistics of the Leading Industries of the Province of Ontario, 1938—concluded

Industry	Estab-lish-ments	Capital	Em-ploy-ees	Salaries and Wages	Cost of Materials	Gross Value of Products <sup>1</sup>
	No.	\$	No.	\$	\$	\$
9 Primary iron and steel.....	25	66,698,135	7,960	11,756,505	15,380,617	38,116,667
10 Bread and other bakery products.	1,317	22,785,257	10,886	10,903,709	17,796,766	37,390,971
11 Automobile supplies.....	64	26,775,145	7,602	9,009,152	18,898,660	36,180,099
12 Fruit and vegetable preparations..	170	35,208,434	5,781	4,390,343	19,840,134	33,419,017
13 Machinery.....	146	41,202,618	7,197	9,055,808	12,573,430	32,710,450
14 Hosiery and knitted goods.....	102	31,453,278	11,709	9,615,407	13,963,928	29,501,278
15 Petroleum products.....	13	19,424,451	2,019	3,362,952	24,136,319	29,442,712
16 Printing and publishing.....	294	23,271,712	7,767	11,919,191	6,567,729	29,326,857
17 Biscuits, confectionery, cocoa, etc.	57	22,052,598	6,161	6,399,006	12,411,784	28,869,732
18 Sheet-metal products.....	84	28,433,949	4,888	5,698,641	14,940,889	27,510,158
19 Castings and forgings.....	109	29,753,969	6,890	8,282,211	8,975,465	23,260,519
20 Coke and gas products.....	19	53,075,006	2,375	3,525,221	9,786,594	22,241,322
21 Tobacco processing and packing.	10	7,136,704	2,150	1,746,381	18,142,475	21,339,920
22 Clothing, men's factory (including furnishings).....	120	13,408,519	7,650	7,540,555	10,957,433	21,281,307
23 Railway rolling-stock.....	15	20,680,610	3,807	5,243,074	12,147,845	21,115,612
24 Printing and bookbinding.....	568	22,166,406	7,030	8,508,166	7,980,408	21,102,890
25 Agricultural implements.....	27	62,727,807	6,151	7,260,024	9,284,995	20,517,081
26 Brass and copper products.....	81	14,141,438	3,165	3,890,160	10,374,685	17,885,982
27 Boxes and bags, paper.....	88	14,093,323	3,895	4,345,926	10,260,261	17,455,211
28 Leather tanneries.....	33	20,824,037	3,235	3,557,934	10,882,289	17,061,438
29 Breweries.....	26	18,321,437	2,016	3,119,530	6,384,664	15,880,839
30 Medicinal and pharmaceutical pre- parations.....	91	13,193,756	2,578	3,461,185	5,512,743	15,093,340
31 Clothing, women's factory.....	220	3,003,059	5,410	4,929,256	7,914,663	14,928,282
32 Soaps and washing compounds....	48	9,905,572	1,656	2,203,775	7,818,499	14,872,553
33 Acids, alkalies and salts.....	14	22,708,825	1,718	2,864,002	3,528,796	14,707,708
34 Sawmills.....	670	19,940,747	4,915	3,618,250	8,306,525	14,432,476
35 Cotton yarn and cloth.....	17	14,722,258	5,094	4,277,221	6,607,439	14,037,345
36 Distilleries.....	8	20,056,991	937	1,406,385	3,476,101	14,012,460
37 Furniture.....	198	16,439,697	6,230	5,722,145	5,848,379	13,989,509
38 Boots and shoes, leather.....	64	10,079,069	5,101	4,569,048	6,885,154	13,640,204
39 Hardware and tools.....	107	20,283,748	4,388	4,794,341	4,055,947	13,019,835
40 Miscellaneous paper products.....	76	12,614,462	2,280	2,821,723	7,002,756	12,868,675
<b>Totals, Forty Leading Industries</b>	<b>6,799</b>	<b>1,287,809,973</b>	<b>230,468</b>	<b>271,140,477</b>	<b>744,676,687</b>	<b>1,352,850,421</b>
<b>Totals, All Industries.....</b>	<b>9,883</b>	<b>1,676,896,175</b>	<b>311,274</b>	<b>362,351,277</b>	<b>909,958,721</b>	<b>1,712,496,421</b>
Percentages of forty leading indus- tries to totals of all industries in the Province.....	68.7	76.8	74.4	74.8	81.8	79.0

<sup>1</sup> See footnote 1, Table 2, p. 354.

Section 4.—The Manufactures of the Prairie Provinces, 1938

The leading industries of these Provinces are those based on their agricultural resources—their grain-growing, cattle-raising, and dairying areas. Next in importance, generally, are industries serving the resident population, such as bread and baking, printing and publishing, etc. The extensive railway services require large shops for the maintenance of rolling-stock. The widespread use of motor vehicles and power machinery on farms has given rise to petroleum refineries in each province. The greatly increased production of crude petroleum in Alberta seems likely to lead to further development of the refining industry. Manitoba, as the early commercial centre of the prairies, has had a greater industrial development than either of the other provinces. Its natural resources of accessible water powers, forests, and, more recently, minerals, have given rise to quite a diversification of industrial production.

Considering the three Provinces as an economic group, slaughtering and meat packing had the largest gross production in 1938, amounting to \$52,419,000, followed by flour milling with \$38,181,000, and butter and cheese with \$27,504,000. These three industries for the processing of the agricultural products of the Provinces accounted for 42 p.c. of their total manufacturing production.